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*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or elsewhere. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated 30 June 2021 (the “**Prospectus**”) issued by Global New Material International Holdings Limited (the “**Company**”) for detailed information about the Global Offering before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

*In connection with the Global Offering, Essence International Securities (Hong Kong) Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

*Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the prospectus, the Application Forms, the designated website (www.hkeipo.hk) or the **IPO App** in relation to the **HK eIPO White Form Service**.*



GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED
环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 290,674,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares : 29,068,000 Shares (subject to re-allocation)
- Number of International Offer Shares : 261,606,000 Share (subject to re-allocation and the Over-allotment Option)
- Offer Price (subject to the Downward Offer Price Adjustment) : Not more than HK\$4.22 and expected to be not less than HK\$3.52, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) (If the Offer Price is determined at such amount which is up to 10% below the low end of the indicative range of the Offer Price after making the Downward Offer Price Adjustment, the minimum Offer Price will be HK\$3.17 per Offer Share.)
- Nominal value : HK\$0.10 per Share
- Stock code : 6616

Sole Sponsor



Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers

(In alphabetical order)



Joint Lead Managers

(In alphabetical order)



The Company has applied to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any Shares which may be issued under the Capitalisation Issue and pursuant to the exercise of the Over-allotment Option and any option that may be granted under the Post-IPO Share Option Scheme). Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. on Friday, 16 July 2021, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 16 July 2021. In the event the Over-allotment Option is exercised, an announcement will be made by the Company which will be posted on the website of the Stock Exchange (www.hkexnews.hk) and on the website of the Company (www.chesir.net).

The Global Offering comprises the Hong Kong Public Offering of initially 29,068,000 Shares (subject to reallocation), representing 10.0% of the initial number of the Offer Shares, and the International Offering of initially 261,606,000 Shares (subject to reallocation and the Over-allotment Option), representing 90.0% of the initial number of the Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus. In particular, the Sole Global Coordinator may, at its sole discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 58,136,000 Offer Shares), and the Offer Price shall be fixed at the low end of the indicative range of the Offer Price (HK\$3.52 per Offer Share as stated in the Prospectus), or the downward adjusted final Offer Price if a Downward Offer Price Adjustment is made.

Under the International Underwriting Agreement, the Company is expected to grant to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters), the Over-allotment Option, exercisable within 30 days after the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Thursday, 5 August 2021) to require the Company to issue up to an aggregate of 43,601,100 additional Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any, or the obligation under the Stock Borrowing Agreement.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$4.22 and is currently expected to be not less than HK\$3.52 (subject to a reduction of up to 10% below the bottom end of the indicative Offer Price range) through making a Downward Offer Price Adjustment as set out in the Prospectus (if the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the minimum Offer Price will be HK\$3.17 per Hong Kong Offer Share). Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$4.22 together with brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$4.22 per Offer Share. If the Company decides to reduce the Offer Price by making a Downward Offer Price Adjustment (a reduction of up to 10% below the bottom end of the indicative Offer Price range), the Company will separately announce the final Offer Price no later than Thursday, 15 July 2021 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.chesir.net.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum amount of HK\$4.22 per Offer Share (excluding brokerage fee, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering set out in the section headed "Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus are not fulfilled or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage fee, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared. Any refund of your application monies will be made on or before Thursday, 15 July 2021.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and the designated website at www.hkeipo.hk or in the IPO App in relation to the HK eIPO White Form Service.

Applicants who wish to be issued the Hong Kong Offer Shares in their own names should either (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk or the **IPO App**, which can be downloaded by searching “IPO App” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp under the **HK eIPO White Form** service. Applicants who wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Form or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 30 June 2021 till 12:00 noon on Tuesday, 6 July 2021 (or such later date as may apply as described in the section headed “How to Apply for our Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) from the addresses of the Hong Kong Underwriters:

Essence International Securities (Hong Kong) Limited

39th Floor, One Exchange Square
Central
Hong Kong

BOCOM International Securities Limited

9th Floor, Man Yee Building
68 Des Voeux Road, Central
Hong Kong

China Industrial Securities International Capital Limited

32nd Floor, Infinitus Plaza
199 Des Voeux Road Central
Sheung Wan
Hong Kong

China PA Securities (Hong Kong) Company Limited

Unit 3601, 07 and 11-13
36th Floor, The Center
99 Queen's Road Central
Central, Hong Kong

CMBC Securities Company Limited

45th Floor
One Exchange Square
8 Connaught Place
Central
Hong Kong

GF Securities (Hong Kong) Brokerage Limited

29-30/F, Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

Guosen Securities (HK) Capital Company Limited

Suites 3207-3212
Level 32, One Pacific Place
88 Queensway
Hong Kong

Guotai Junan Securities (Hong Kong) Limited

27th Floor, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

Shenwan Hongyuan Securities (H.K.) Limited

Level 19
28 Hennessy Road
Hong Kong

SPDB International Capital Limited

33rd Floor, SPD Bank Tower
One Hennessy
1 Hennessy Road
Hong Kong

Yue Xiu Securities Company Limited

1003-1005, 10/F Siu On Centre
188 Lockhart Road
Wan Chai
Hong Kong

Futu Securities International (Hong Kong) Limited

Unit C1-2

13th Floor, United Centre

No.95 Queensway

Admiralty

Hong Kong

Fuyuan Securities Limited

Site 4806-07, 48th Floor

Central Plaza

18 Harbour Road, Wanchai

Hong Kong

HK Monkey Securities Limited

Suite 2302-2303

23rd Floor, Tower 1

Lippo Centre

89 Queensway

Admiralty

Hong Kong

Soochow Securities International Brokerage Limited

Level 17

Three Pacific Place

1 Queen's Road East

Hong Kong

Valuable Capital Limited

Room 3601, 36th Floor

China Merchants Tower

Shun Tak Centre

168-200 Connaught Road Central

Hong Kong

Zhongtai International Securities Limited

19/F, Li Po Chun Chambers,

189 Des Voeux Road Central

Hong Kong

or any of the designated branches of Bank of China (Hong Kong) Limited, the receiving bank:

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	1 Garden Road, Hong Kong
	Taikoo Shing Branch	Shop G1006, Hoi Shing Mansion, Taikoo Shing, Hong Kong
Kowloon	Telford Plaza Branch	Shop Unit P2-P7, Telford Plaza, No.33 Wai Yip Street, Kowloon Bay, Kowloon
	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	City One Sha Tin Branch	Shop Nos.24-25, G/F, Fortune City One Plus, No.2 Ngan Shing Street, Sha Tin, New Territories
	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 30 June 2021 till 12:00 noon on Tuesday, 6 July 2021 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have the **YELLOW** Application Form and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — GLOBAL NEW MATERIAL PUBLIC OFFER" attached should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Your **WHITE** or **YELLOW** Application Form can be lodged at the following times on the following dates:

Wednesday, 30 June 2021 — 9:00 a.m. to 5:00 p.m.
Friday, 2 July 2021 — 9:00 a.m. to 5:00 p.m.
Saturday, 3 July 2021 — 9:00 a.m. to 1:00 p.m.
Monday, 5 July 2021 — 9:00 a.m. to 5:00 p.m.
Tuesday, 6 July 2021 — 9:00 a.m. to 12:00 noon

Applicants may apply online through the **HK eIPO White Form** by submitting an application through the designated website at www.hkeipo.hk or the **IPO App** (24 hours daily, except on the last day for applications) from 9:00 a.m. on Wednesday, 30 June 2021 till 11:30 a.m. on Tuesday, 6 July 2021 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 6 July 2021 or such later date as described in the section headed “How to Apply for our Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates⁽¹⁾:

Wednesday, 30 June 2021 — 9:00 a.m. to 8:30 p.m.
Friday, 2 July 2021 — 8:00 a.m. to 8:30 p.m.
Saturday, 3 July 2021 — 8:00 a.m. to 1:00 p.m.
Monday, 5 July 2021 — 8:00 a.m. to 8:30 p.m.
Tuesday, 6 July 2021 — 8:00 a.m. to 12:00 noon

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 30 June 2021 until 12:00 noon on Tuesday, 6 July 2021 (24 hours daily, except on Tuesday, 6 July 2021, the last day for applications).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Tuesday, 6 July 2021, the last application day or such later time as described in the section headed “How to Apply for our Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Note:

(1) The times in this paragraph are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

If you are **not a CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares on your behalf.

You will be deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application to our Company, the Sole Global Coordinator and our Hong Kong Share Registrar.

The application for the Hong Kong Offer Shares will commence on Wednesday, 30 June 2021 through Tuesday, 6 July 2021. The application monies (including the brokerage fee, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Thursday, 15 July 2021. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, 16 July 2021.

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for our Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Irrespective of whether a Downward Offer Price Adjustment is made, the Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of Offer Shares on Thursday, 15 July 2021 on the website of the Company at www.chesir.net and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card / passport / Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for our Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$4.22 per Offer Share (excluding brokerage fee, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage fee, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

Any refund of your application monies will be made on or before Thursday, 15 July 2021.

No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, 16 July 2021, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Dealings in the Shares are expected to commence at 9:00 a.m. on Friday, 16 July 2021. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6616.

By order of the Board
**Global New Material
International Holdings Limited**
SU Ertian
Chairman and Chief Executive Officer

Hong Kong, 30 June 2021

As of the date of this announcement, the board of directors of the Company comprises Mr. SU Ertian (Chairman and Chief Executive Officer), Mr. ZHENG Shizhan, Mr. JIN Zengqin, and Mr. ZHOU Fangchao as executive Directors, Mr. QIN Min and Mr. HU Yongxiang as non-executive Directors, and Mr. MAK Hing Keung, Thomas, Professor HAN Gaorong and Mr. LEUNG Kwai Wah Alex as independent non-executive Directors.