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GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED
环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 06616)

**FURTHER EXTENSION OF TIME FOR THE PROPOSED
SUBSCRIPTION FOR THE TRANCHE B CONVERTIBLE BOND**

This announcement is issued by the board (the “**Board**”) of directors (the “**Directors**”) of Global New Material International Holdings Limited (the “**Company**”). The Board refers to the announcements of the Company dated 28 December 2022, 30 December 2022 and 31 March 2023 (together, the “**Announcements**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Following further arm’s length negotiations between the Company and the Subscriber, a second supplemental deed to the Subscription Agreement was entered into by the parties on 30 June 2023 to further extend the Tranche B Completion Date and the Tranche B Long Stop Date to 31 July 2023.

Save as disclosed above, the other material terms and conditions of the Subscription Agreement remain unchanged and continue to be in full force and effect in all respects.

By order of the Board
Global New Material International Holdings Limited
SU Ertian
Chairman and Chief Executive Officer

Hong Kong, 30 June 2023

As of the date of this announcement, the Board comprises Mr. SU Ertian (Chairman and Chief Executive Officer), Mr. JIN Zengqin, Mr. ZHOU Fangchao, Mr. BAI Zhihuan (Vice President) and Ms. ZENG Zhu as executive Directors, Mr. HU Yongxiang as non-executive Director and Mr. HUI Chi Fung, Professor HAN Gaorong and Mr. LEUNG Kwai Wah Alex as independent non-executive Directors.